

REPORT ON
Three Days NISM Finance Workshop on
“Financial Literacy Program: NSE, NISM & Kotak Securities”

Guest Speaker: Mr. Rohit Warman (Lead Trainer SEBI and NISM)

Date: 4th October 2023

Time: 8.30 am to 12.30 pm

Venue: 720 Seminar Hall (7th Floor)

Date: 9th & 10th October 2023

Time: 8.30 am to 12.30 pm

Venue: 003, Computer Lab (Ground Floor)

Category: Institute Level Workshop

Total Number of Participants Attended: 136 , Class: MBA I Year

Total Number of Registrations: 140

Objectives:

1. To creating awareness of personal finance framework.
2. To increase the awareness of pre-requisites for investing in securities markets.
3. To understand the precautions and awareness of risk involved while investing in securities markets
4. To empowerment of students for facing interviews with financial services industry employment opportunities.
5. To study the online calculation of various financial investments and returns.
6. To understand SEBI Guidelines followed by SEBI Quiz competition.

Resource Person:

Mr. Rohit Warman “Quanti5” as lead trainer for SEBI and NISM, Contact nob:-9860201738,

Email id: rohitwarman@gmail.com

Day 1- : 4th October 2023, Session Summary:

Finance Workshop has started on 5th Dec. 2022 sharp at 8:30 am an offline mode at RMD Sinhgad School of Management Studies, Seminar Hall.

Workshop on “Financial Literacy Program, including three modules i) Pratham – Financial Planning ii) Pragati – Capital Market iii) Samridhhi – Due Diligence on Investing This workshop increased the awareness of investment and power of smart investors towards the economic development.

Student Co-ordinator from MBA Ist year Mr. Sagar Sor & Rushikesh Jaykar had given welcome speech and introduction about Guest Mr. Rohit Warman. Later on Sir has taken charge and precedes the finance Workshop on Financial Literacy Program. He has registered students



Sinhgad Institutes

Sinhgad Technical Education Society's RMD SINHGAD SCHOOL OF MANAGEMENT STUDIES

(Approved by AICTE & Affiliated to Savitribai Phule Pune University, Pune)

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name for NSE workshop and conducted the case study on financial risks for investments on students' knowledge on security markets

Day 2- : 9th October 2023. Session Summar

NISM Finance online workshop session has started sharp on 8:30 am. Sir has given brief introduction on impotence of investment, financial investment opportunities & Process & Pre-requisites for investing in securities markets and session concluded at 12.30 pm. Mr. Rohit Warman has conducted online session on statistical calculation of returns on investments & financial risks.

Day 3- : 10th October 2023. Session Summary

This finance online workshop session has started sharp on 8:30 am. Sir has started with basic knowledge of investment in Primary Markets & Secondary Markets. Sir explained concepts of mutual funds and SIP. Mr. Warman also gave knowledge of how to take precautions while investing in security markets and idea of various career opportunities in securities markets.

In this 3 days fiancé workshop Session he has included essential & important point related to strategy for making planning & managing personal Finance and to understanding the best practices and tips for personal finance.

He has also provided practical information related to how they can analyze security market towards investment decisions with skills to manage personal earnings, He has also thrown lights on to understand Securities Market, NISM, SEBI and its Products and Services and also provided guidelines of certification course for placement.

He has also brief overall security market & its services. He has resolved all issues of the students during this session. Financial Literacy Program conducted the pre and post test and issued the e-certificate to those students who were cleared the test.

Name of Student Coordinators/ Volunteers:

Roll No.	Name of the Students
161	Sagar Sor
116	Rushikesh Jaykar
164	Suyesh Dumbre
117	Saurabh Kalekar
125	Nihal Prasad



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Glimpse of the session:-

Day 1:-



Day 2:-



Day 3:-



Dr. Devyani Ingale, Prof. Neeta Shinde, Prof. Suvarna Salgar
Faculty Coordinators

Dr. Swati Vijay
Dean (RMDSSOMS)